

Scottsdale Area Association of REALTORS® 8600 E Anderson Dr., Suite 200 Scottsdale, AZ 85255 ScottsdaleREALTORS.org 480-945-2651





# Summary of Key Listing and Sales Metrics

A summary of the key metrics selected to be included in the report. MLS sources where licensed.

+ / -	YTD 2020	YTD 2021	+ / -	May 2020	May 2021	Key Metrics
						Listing Activity Charts Metrics
+9%	100	109	+57.1%	14	22	New Listing Count
+31.1%	\$93,577,548	\$122,695,317	+56.8%	\$14,152,849	\$22,184,666	New Listing Volume
	N/A	NA	-43.4%	76	43	Active Listing Count
	N/A	NA	-23.8%	\$85,815,699	\$65,430,004	Active Listing Volume
+27.3%	\$1,142,567	\$1,454,757	+34.8%	\$1,129,154	\$1,521,628	Average Listing Price
+19.8%	\$936,154	\$1,121,485	+31.1%	\$877,450	\$1,150,000	Median Listing Price
+24.6%	\$299	\$373	+36%	\$296	\$403	Average Listing Price per Sq Ft
+29.1%	\$277	\$357	+44.1%	\$269	\$387	Median Listing Price per Sq Ft
-42%	83.72	48.56	-45.8%	83	45	Median Days in RPR
-47.2%	6.2	3.3	-67.4%	5.1	1.7	Months of Inventory
+14.4%	16.13%	30.57%	+40.7%	19.74%	60.47%	Absorption Rate
						Sales Activity Charts Metrics
-7.8%	116	107	-35.7%	28	18	New Pending Sales Count
+10.2%	\$98,948,899	\$109,083,157	-37.1%	\$26,528,299	\$16,678,671	New Pending Sales Volume
	N/A	NA	-77.8%	9	2	Pending Sales Count
	N/A	NA	-86.2%	\$7,384,699	\$1,019,000	Pending Sales Volume
+42.9%	70	100	+57.1%	14	22	Closed Sales Count
+85.6%	\$53,504,900	\$99,308,398	+121.9%	\$10,883,900	\$24,148,183	Closed Sales Volume
+29.9%	\$764,356	\$993,084	+41.2%	\$777,421	\$1,097,645	Average Sales Price
+16.9%	\$785,529	\$918,200	+25.7%	\$865,000	\$1,087,500	Median Sales Price
+16.3%	\$271	\$315	+18.5%	\$268	\$317	Average Sales Price per Sq Ft
+19.7%	\$259	\$310	+17.7%	\$261	\$307	Median Sales Price per Sq Ft
						Distressed Charts Metrics
	NA	NA	_	_	<del>_</del>	Distressed Listing Count



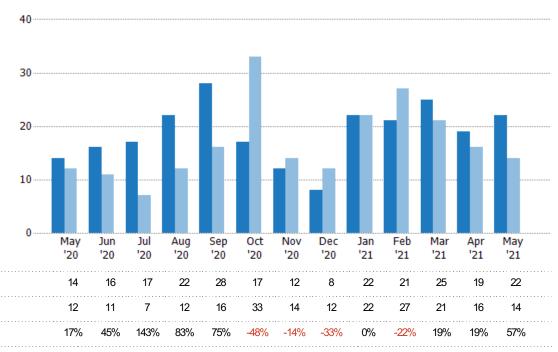


#### **New Listings**

The number of new residential listings that were added each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Count	% Chg.
May '21	22	57.1%
May '20	14	16.7%
May '19	12	16.7%



## **New Listing Volume**

Percent Change from Prior Year

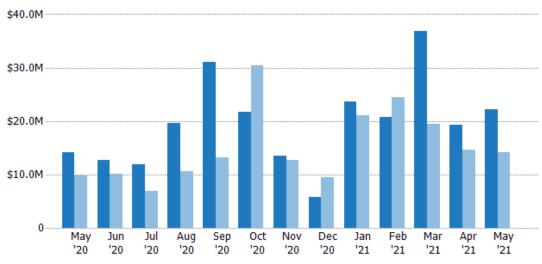
Current Year

Prior Year

The sum of the listing price of residential listings that were added each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Volume	% Chg.
May '21	\$22.2M	56.8%
May '20	\$14.2M	44.8%
May '19	\$9.78M	-27.1%



 Current Year
 \$14.2M \$12.6M \$11.9M \$19.6M \$31M \$21.7M \$13.5M \$5.82M \$23.7M \$20.7M \$36.8M \$19.3M \$22.2M

 Prior Year
 \$9.78M \$10.1M \$6.93M \$10.5M \$13.2M \$30.5M \$12.7M \$9.52M \$21M \$24.4M \$19.4M \$14.6M \$14.2M

 Percent Change from Prior Year
 45% 25% 72% 86% 136% -29% 7% -39% 12% -15% 90% 33% 57%

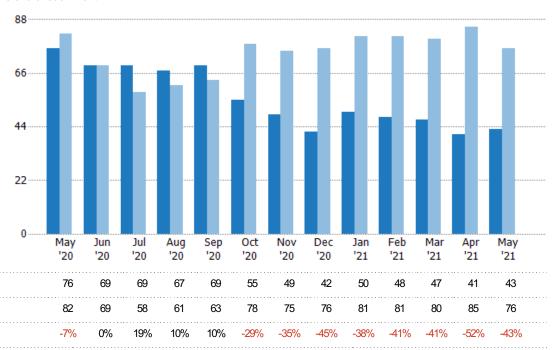


#### **Active Listings**

The number of active residential listings at the end of each month.



Month/ Year	Count	% Chg.
May '21	43	-43.4%
May '20	76	-7.3%
May '19	82	-24.4%



### **Active Listing Volume**

Percent Change from Prior Year

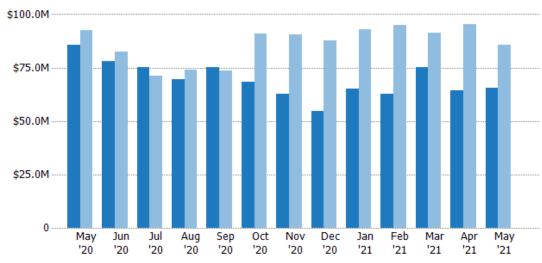
Current Year

Prior Year

The sum of the listing price of active residential listings at the end of each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Volume	% Chg.
May '21	\$65.4M	-23.8%
May '20	\$85.8M	-7.2%
May '19	\$92.4M	-26.1%



 Current Year
 \$85.8M \$78.1M \$75.2M \$69.7M \$75.4M \$68.2M \$62.9M \$54.5M \$65.3M \$62.9M \$75.2M \$64.3M \$65.4M

 Prior Year
 \$92.4M \$82.4M \$71.3M \$74.1M \$73.6M \$90.8M \$90.6M \$87.7M \$93M \$94.8M \$91.5M \$95.4M \$85.8M

 Percent Change from Prior Year
 -7% -5% 6% -6% 2% -25% -31% -38% -30% -34% -18% -33% -24%

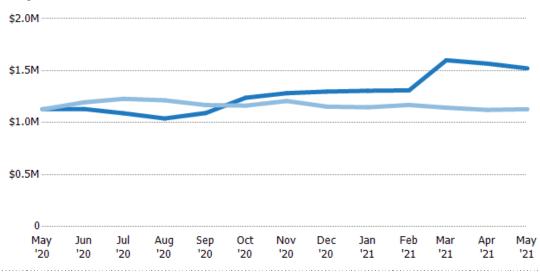


### **Average Listing Price**

The average listing price of active residential listings at the end of each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Price	% Chg.
May '21	\$1.52M	34.8%
May '20	\$1.13M	0.2%
May '19	\$1.13M	-2.3%



 Current Year
 \$1.13M \$1.13M \$1.09M \$1.04M \$1.09M \$1.24M \$1.28M \$1.3M \$1.31M \$1.31M \$1.31M \$1.57M \$1.52M

 Prior Year
 \$1.13M \$1.19M \$1.23M \$1.21M \$1.17M \$1.16M \$1.21M \$1.15M \$1.15M \$1.17M \$1.14M \$1.12M \$1.13M

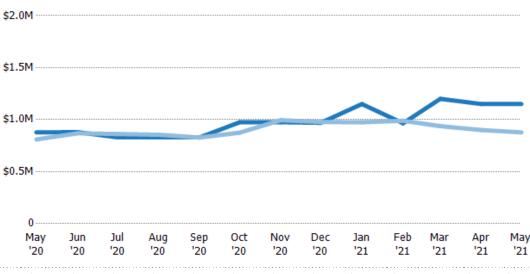
 Percent Change from Prior Year
 0% -5% -11% -14% -7% 7% 6% 13% 14% 12% 40% 40% 35%

# **Median Listing Price**

The median listing price of active residential listings at the end of each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Price	% Chg.
May '21	\$1.15M	31.1%
May '20	\$877K	8.4%
May '19	\$810K	18.9%



Current Year	\$877K	\$880K	\$830K	\$830K	\$830K	\$975K	\$975K	\$970K	\$1.15M	\$965K	\$1.2M	\$1.15M	\$1.15M
Prior Year	\$810K	\$869K	\$862K	\$855K	\$828K	\$875K	\$995K	\$977K	\$975K	\$989K	\$938K	\$900K	\$877K
Percent Change from Prior Year	8%	1%	-4%	-3%	0%	11%	-2%	-1%	18%	-2%	28%	28%	31%





### Average Listing Price per Sq Ft

The average of listing prices divided by the living area of homes on market at the end of each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Price/sq ft	% Chg.
May '21	\$403	36%
May '20	\$296	4.2%
May '19	\$284	-4.3%

Percent Change from Prior Year

Current Year

Prior Year



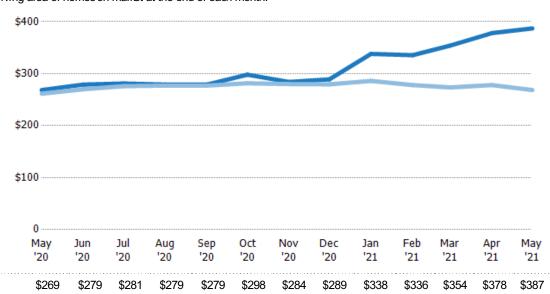
### Median Listing Price per Sq Ft

The median of listing prices divided by the living area of homes on market at the end of each month.

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Price/sq ft	% Chg.
May '21	\$387	44.1%
May '20	\$269	2.7%
May '19	\$262	-5.7%

Current Year



\$282

6%

\$280

1%

\$280

3%

\$286

18%

\$274

29%

\$278

21%

\$278

36%

\$269

\$270

3%

\$276

2%

\$277

1%

\$277

1%

### Average Listing Price vs Average Est Value

The average listing price as a percentage of the average AVM or RVM® valuation estimate for active listings each month.





### Median Listing Price vs Median Est Value

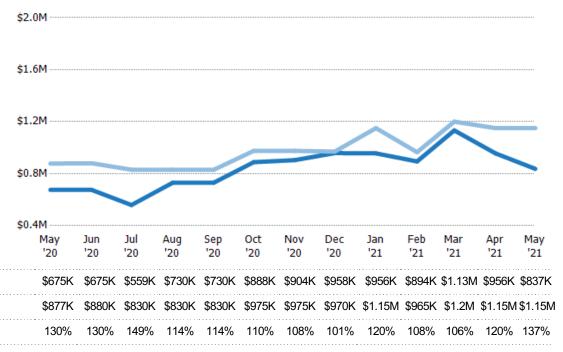
The median listing price as a percentage of the median AVM or RVM® valuation estimate for active listings each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Avg Listing Price as a % of Avg Est Value

Avg Est Value

Avg Listing Price





Median Est Value

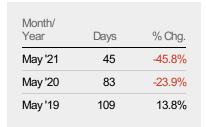
Median Listing Price

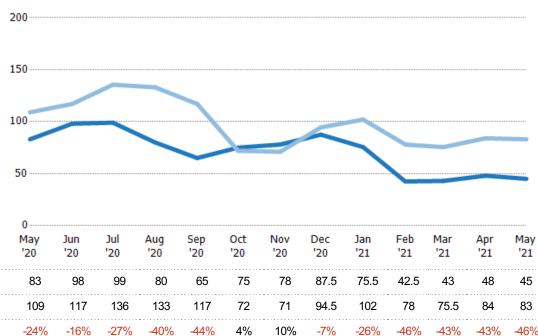
Med Listing Price as a % of Med Est Value

### Median Days in RPR

The median number of days between when residential properties are first displayed as active listings in RPR and when accepted offers have been noted in RPR

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family





## Months of Inventory

Percent Change from Prior Year

Current Year

Prior Year

The number of months it would take to exhaust active listings at the current sales rate.

20

15

10

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Months	% Chg.
May '21	1.65	-67.4%
May '20	5.07	11.2%
May '19	4.56	-19.9%

Month/ Year	Months	% Chg.	5	1						_					
May '21	1.65	-67.4%	J												
May '20	5.07	11.2%													_
May '19	4.56	-19.9%	0 May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	Nov '20	Dec '20	Jan '21	Feb '21	Mar '21	Apr '21	May '21
Current Yea	ar	••••	5.07	4.93	8.63	2.79	4.06	3.67	2.33	1.62	3.85	4	2.76	1.78	1.65
Prior Year			4.56	5.75	4.83	5.08	10.5	8.67	10.7	6.33	6.75	6.75	8	4.47	5.07
Percent Cha	ange from Prior	Year	11%	-14%	78%	-45%	-61%	-58%	-78%	-74%	-43%	-41%	-65%	-60%	-67%



### **Absorption Rate**

The percentage of inventory sold per month.

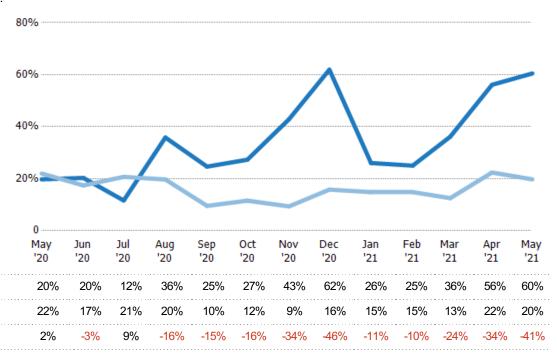
Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Rate	Chg.
May '21	60%	-40.7%
May '20	20%	2.2%
May '19	22%	24.9%

Current Year

Prior Year

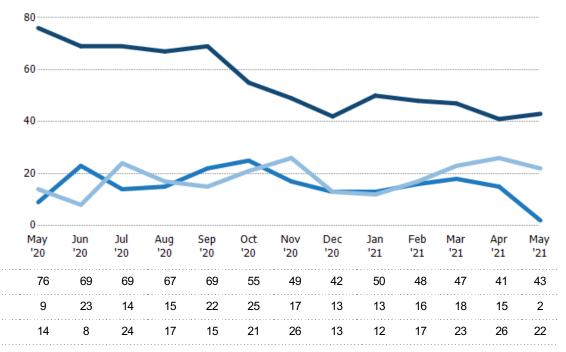
Change from Prior Year



## Active/Pending/Sold Units

The number of residential properties that were Active, Pending and Sold each month.

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family



Active

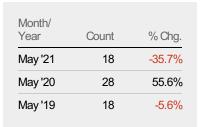
Sold

Pending

# **New Pending Sales**

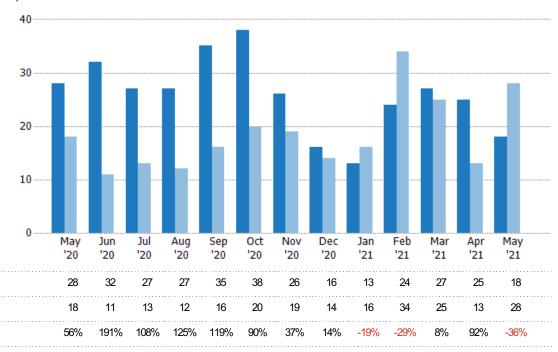
The number of residential properties with accepted offers that were added each month.





Current Year

Prior Year



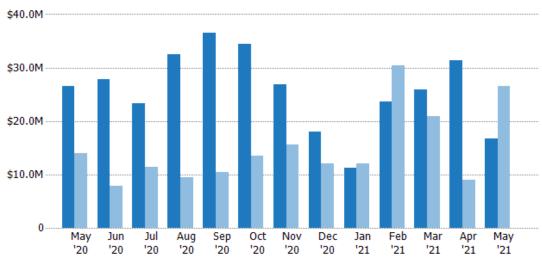
# New Pending Sales Volume

Percent Change from Prior Year

The sum of the sales price of residential properties with accepted offers that were added each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Volume	% Chg.
May '21	\$16.7M	-37.1%
May '20	\$26.5M	90%
May '19	\$14M	-29.2%



 Current Year
 \$26.5M \$27.9M \$23.3M \$32.5M \$36.5M \$34.4M \$26.9M \$18M \$11.3M \$23.7M \$26M \$31.4M \$16.7M

 Prior Year
 \$14M \$7.85M \$11.4M \$9.51M \$10.4M \$13.5M \$15.6M \$12M \$12.1M \$30.5M \$21M \$8.93M \$26.5M

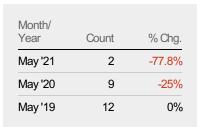
 Percent Change from Prior Year
 90% 255% 105% 241% 251% 154% 72% 50% -6% -22% 24% 252% -37%

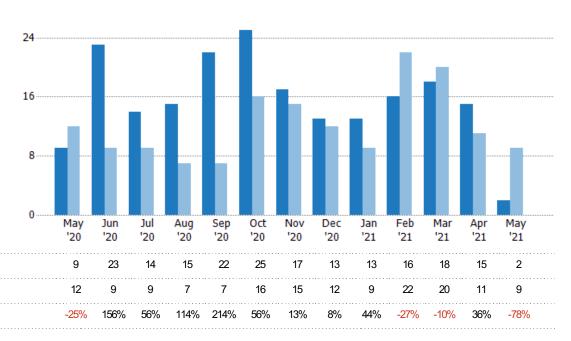


#### **Pending Sales**

The number of residential properties with accepted offers that were available at the end each month.







# Pending Sales Volume

Percent Change from Prior Year

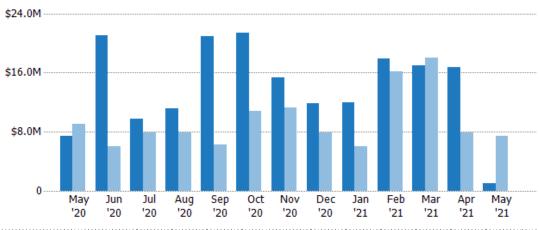
Current Year

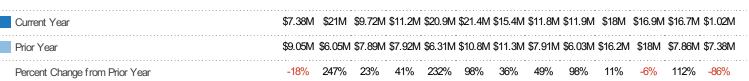
Prior Year

The sum of the sales price of residential properties with accepted offers that were available at the end of each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Volume	% Chg.
May '21	\$1.02M	-86.2%
May '20	\$7.38M	-18.4%
May '19	\$9.05M	-27.9%





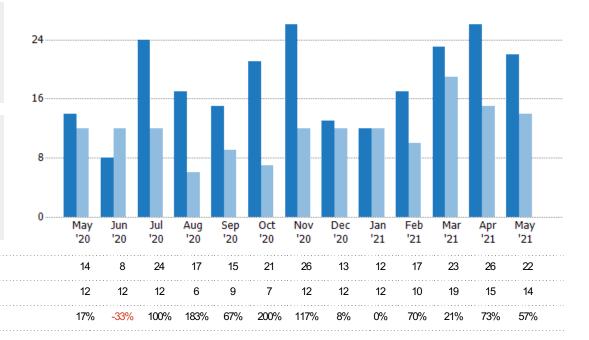


#### **Closed Sales**

The total number of residential properties sold each month.

Filters Used	
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Fa	mily

Month/ Year	Count	% Chg.
May '21	22	57.1%
May '20	14	16.7%
May '19	12	41.7%



#### **Closed Sales Volume**

Percent Change from Prior Year

Current Year

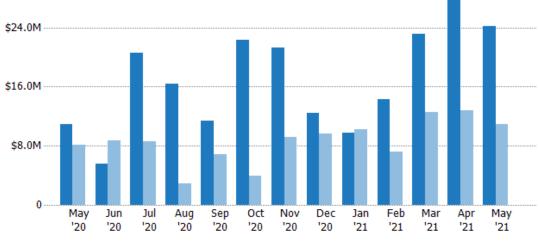
Prior Year

The sum of the sales price of residential properties sold each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Volume	% Chg.
May '21	\$24.1M	121.9%
May '20	\$10.9M	34.8%
May '19	\$8.07M	32.7%

Percent Change from Prior Year



Current Year \$10.9

Prior Year \$8.07

\$10.9M \$5.6M \$20.6M \$16.4M \$11.3M \$22.4M \$21.3M \$12.5M \$9.73M \$14.3M \$23.2M \$27.9M \$24.1M

\$8.07M \$8.71M \$8.62M \$2.93M \$6.85M \$3.95M \$9.2M \$9.66M \$10.2M \$7.16M \$12.6M \$12.7M \$10.9M

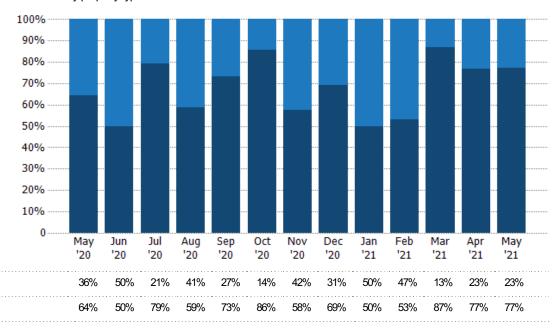
35% -36% 139% 459% 66% 467% 132% 29% -4% 100% 84% 119% 122%



### Closed Sales by Property Type

The percentage of residential properties sold each month by property type.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family



# **Average Sales Price**

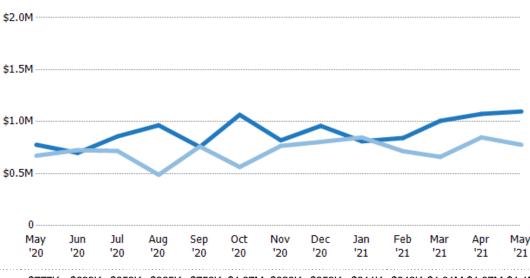
Single Family Residence

Condo/Townhouse

The average sales price of the residential properties sold each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Price	% Chg.
\$1.1M	41.2%
\$777K	15.6%
\$673K	-6.3%
	\$1.1M \$777K



Current Year	\$777K	\$699K	\$858K	\$965K	\$756K	\$1.07M	\$820K	\$959K	\$811K	\$843K	\$1.01M	\$1.07M	\$1.1M
Prior Year	\$673K	\$726K	\$718K	\$489K	\$761K	\$564K	\$767K	\$805K	\$848K	\$716K	\$661K	\$849K	\$777K
Percent Change from Prior Year	16%	-4%	19%	97%	-1%	89%	7%	19%	-4%	18%	52%	27%	41%





#### **Median Sales Price**

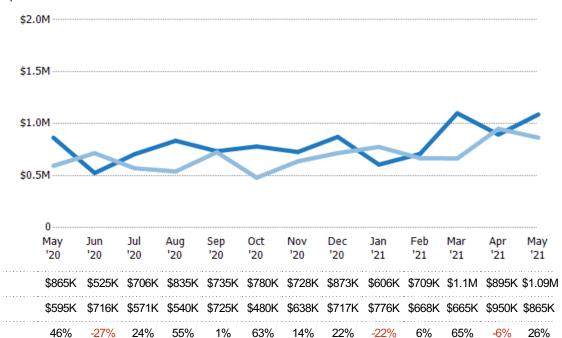
The median sales price of the residential properties sold each month.

Filters Used	
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Famil	ly

Month/		
Year	Price	% Chg.
May '21	\$1.09M	25.7%
May '20	\$865K	45.5%
May '19	\$595K	-1.4%
iviay 13	ΨΟΟΟΙΚ	-1.

Current Year

Prior Year



### Average Sales Price per Sq Ft

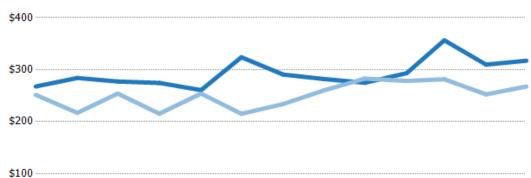
Percent Change from Prior Year

The average of the sales price divided by the living area of properties sold each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Month/ Year	Price/sq ft	% Chg.
May '21	\$317	18.5%
May '20	\$268	6.4%
May '19	\$252	-14.8%

Percent Change from Prior Year



Мау '20	Jun '20	Jui '20	'20	'20	'20	'20	'20	Jan '21	'21	Mar '21	Apr '21	Мау '21	
 \$268	\$284	\$277	\$274	\$261	\$324	\$291	\$282	\$275	\$293	\$356	\$310	\$317	
 \$252	\$217	\$254	\$215	\$254	\$215	\$234	\$260	\$283	\$278	\$282	\$252	\$268	
 6%	31%	9%	27%	3%	51%	24%	9%	-3%	5%	27%	23%	19%	

Current Year
Prior Year



## Median Sales Price per Sq Ft

The median of the sales price divided by the living area of properties sold each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt.,
Mobile/Manufactured, Single Family

Month/ Year	Price/sq ft	% Chg.
May '21	\$307	17.7%
May '20	\$261	1.2%
May '19	\$258	-18.8%

Percent Change from Prior Year

Current Year

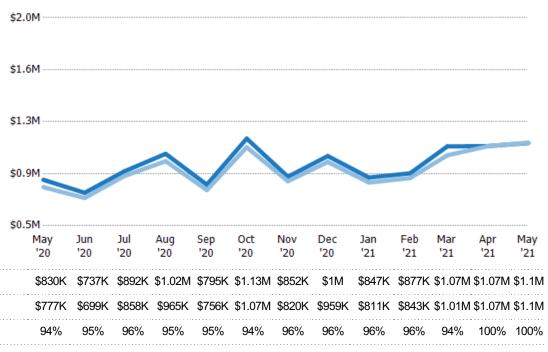
Prior Year



#### Average Sales Price vs Average Listing Price

The average sales price as a percentage of the average listing price for properties sold each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family





Avg List Price

Avg Sales Price

Avg Sales Price as a % of Avg List Price

### Median Sales Price vs Median Listing Price

The median sales price as a percentage of the median listing price for properties sold each month.





### Average Sales Price vs Average Est Value

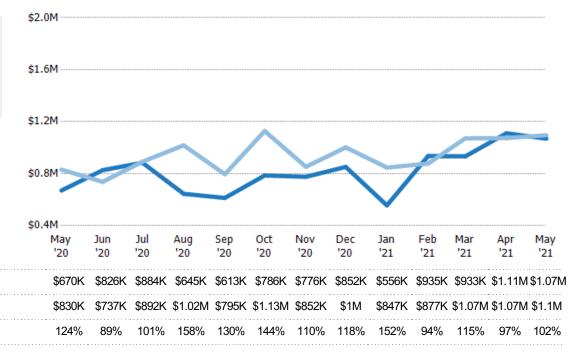
The average sales price as a percentage of the average AVM or RVM® valuation estimate for properties sold each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt., Mobile/Manufactured, Single Family

Med Sales Price as a % of Med List Price

Median List Price

Median Sales Price



Avg Est Value

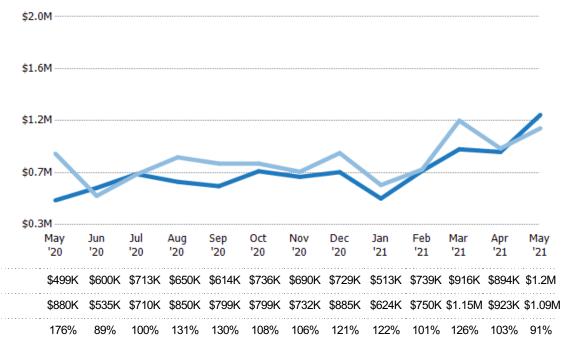
Avg Sales Price

Avg Sales Price as a % of Avg Est Value

#### Median Sales Price vs Median Est Value

The median sales price as a percent of the median AVM or RVM® valuation estimate for properties sold each month.





### **Distressed Listings**

Median Est Value

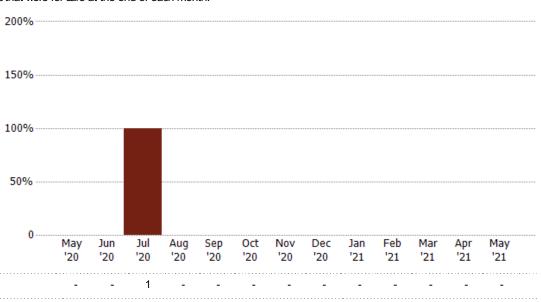
Median Sales Price

The number of distressed residential properties that were for sale at the end of each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt.,
Mobile/Manufactured, Single Family

Med Sales Price as a % of Med Est Value



Current Year

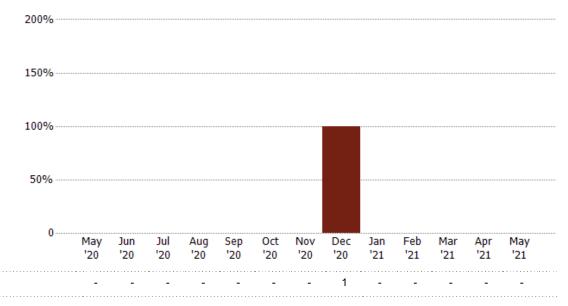


#### **Distressed Sales**

Current Year

The count of distressed residential properties sold each month.











# Sales Activity by ZIP

May 2021

ZIP	Pendings (Month End)	Pending Volume (Month End)	Sales	Sales Volume	Av g Sales Price	Median Sales Price	Av g Sales Price per Sq Ft	Median Sales Price per Sq Ft	Median Days In RPR
85377	2	\$1,019,000	22	\$24,148,183	\$1,097,645	\$1,087,500	\$320	\$324	30



