



Scottsdale Area Association of REALTORS® 8600 E Anderson Dr., Suite 200 Scottsdale, AZ 85255 ScottsdaleREALTORS.org 480-945-2651



# Summary of Key Listing and Sales Metrics

A summary of the key metrics selected to be included in the report. MLS sources where licensed.

+ / -	YTD 2019	YTD 2020	+ / -	Nov 2019	Nov 2020	Key Metrics
						isting Activity Charts Metrics
+13.6%	184	209	-23.1%	13	10	New Listing Count
+18.9%	\$171,945,798	\$204,425,938	-0.6%	\$11,298,300	\$11,226,687	New Listing Volume
	N/A	N/A	-54.1%	74	34	Active Listing Count
	N/A	N/A	-46.8%	\$88,883,850	\$47,262,073	Active Listing Volume
+3.8%	\$1,116,292	\$1,158,809	+15.7%	\$1,201,133	\$1,390,061	Average Listing Price
+6.6%	\$847,401	\$903,292	-4.3%	\$992,000	\$949,500	Median Listing Price
+6%	\$289	\$306	+5.6%	\$305	\$322	Average Listing Price per Sq Ft
+5.4%	\$270	\$284	+2.3%	\$283	\$290	Median Listing Price per Sq Ft
-18.1%	95.74	78.44	-15.9%	75.5	63.5	Median Daysin RPR
-10.2%	6.7	6	-84.5%	10.6	1.6	Months of Inventory
+1.7%	14.95%	16.64%	+51.7%	9.46%	61.11%	Absorption Rate
						ales Activity Charts Metrics
+66.1%	177	294	+31.6%	19	25	New Pending Sales Count
+91.8%	\$142,160,848	\$272,686,764	+64.9%	\$15,633,800	\$25,784,799	New Pending Sales Volume
	N/A	NA	+80%	15	27	Pending Sales Count
	N/A	NA	+130.7%	\$11,291,000	\$26,049,316	Pending Sales Volume
+43.5%	124	178	+91.7%	12	23	Closed Sales Count
+62.5%	\$92,217,224	\$149,831,075	+106.7%	\$9,202,500	\$19,017,525	Closed Sales Volume
+13.2%	\$743,687	\$841,748	+7.8%	\$766,875	\$826,849	Average Sales Price
+18.2%	\$637,743	\$753,865	+13.7%	\$637,500	\$725,000	Median Sales Price
+13.8%	\$247	\$281	+25.5%	\$234	\$293	Average Sales Price per Sq Ft
+11.5%	\$236	\$263	+35.7%	\$226	\$306	Median Sales Price per Sq Ft
	***************************************					istressed Charts Metrics
	NA	NA		_	_	Distressed Listing Count

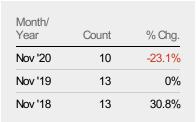


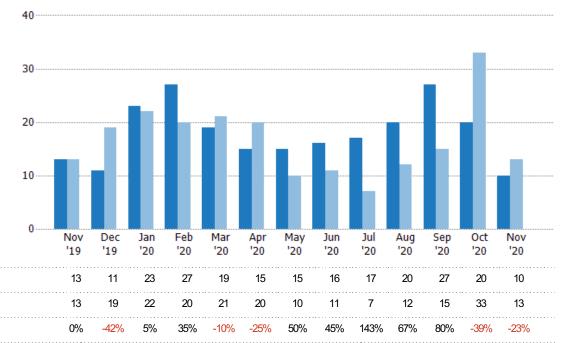


### **New Listings**

The number of new residential listings that were added each month.







# New Listing Volume

Percent Change from Prior Year

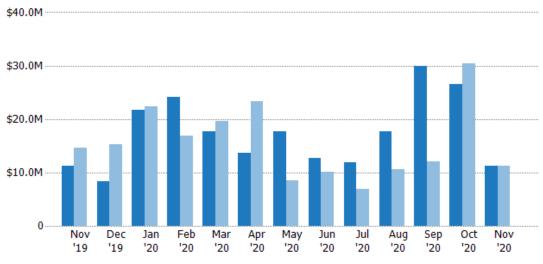
Current Year

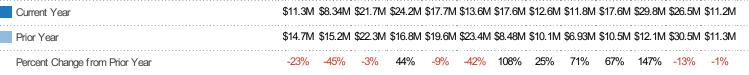
Prior Year

The sum of the listing price of residential listings that were added each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Volume	% Chg.
Nov '20	\$11.2M	-0.6%
Nov '19	\$11.3M	-23%
Nov '18	\$14.7M	-11.7%





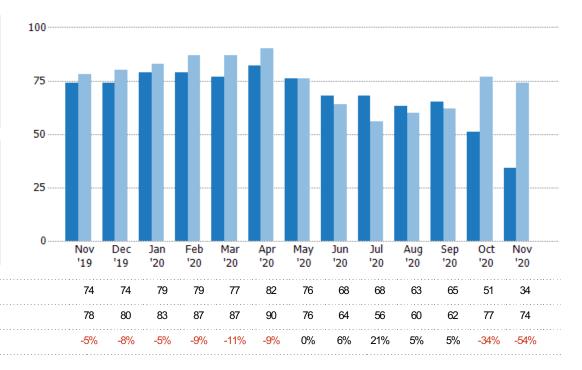


### **Active Listings**

The number of active residential listings at the end of each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Count	% Chg.
Nov '20	34	-54.1%
Nov '19	74	-5.1%
Nov '18	78	11.5%



# **Active Listing Volume**

Percent Change from Prior Year

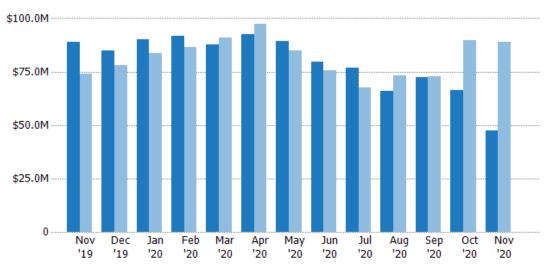
Current Year

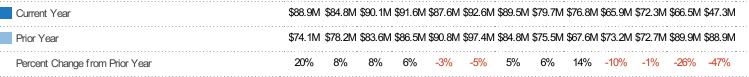
Prior Year

The sum of the listing price of active residential listings at the end of each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Volume	% Chg.
Nov '20	\$47.3M	-46.8%
Nov '19	\$88.9M	20%
Nov '18	\$74.1M	19.2%







-14% -5%

12%

# Market Data Report

### **Average Listing Price**

The average listing price of active residential listings at the end of each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Price	% Chg.
\$1.39M	15.7%
\$1.2M	26.5%
\$949K	6.9%
	\$1.39M \$1.2M

\$2.0M												
\$1.5M												
\$1.0M												
\$0.5M												
•												
Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	Nov '20
\$1.2	Л \$1.15I	M \$1.14	M \$1.16I	M \$1.14N					Л \$1.05M			\$1.39M

\$949K \$978K \$1.01M \$994K \$1.04M \$1.08M \$1.12M \$1.18M \$1.21M \$1.22M \$1.17M \$1.17M \$1.21M

# **Median Listing Price**

Percent Change from Prior Year

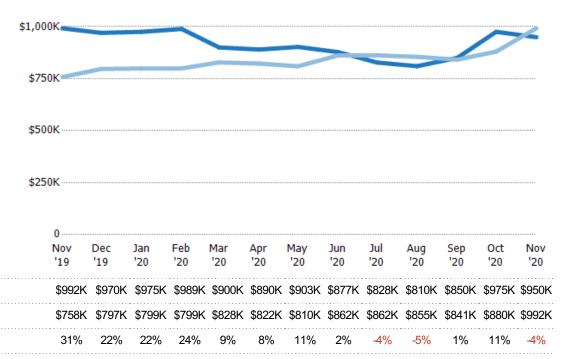
Current Year

The median listing price of active residential listings at the end of each month.

Filters Used	
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Famil Residence	y

Month/ Year	Price	% Chg.
Nov '20	\$950K	-4.3%
Nov '19	\$992K	31%
Nov '18	\$758K	5%

Percent Change from Prior Year



Current Year

Prior Year



13%

17%

10%

6%

## Average Listing Price per Sq Ft

The average of listing prices divided by the living area of homes on market at the end of each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Price/sq ft	% Chg.
Nov '20	\$322	5.6%
Nov '19	\$305	16.9%
Nov '18	\$261	0.2%

Percent Change from Prior Year

Current Year Prior Year

\$400												
\$300										_		
\$200												
\$100												
0												
Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	Nov '20
\$305	\$298	\$305	\$299	\$298	\$298	\$299	\$304	\$307	\$310	\$315	\$330	\$322

# Median Listing Price per Sq Ft

The median of listing prices divided by the living area of homes on market at the end of each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area
Property Type: Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Month/ Year	Price/sq ft	% Chg.
Nov '20	\$290	2.3%
Nov '19	\$283	16.9%
Nov '18	\$242	1.7%

Percent Change from Prior Year

00												
.00												
.00												
						May '20						Nov
0 Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	0ct	Nov '20
0 Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	

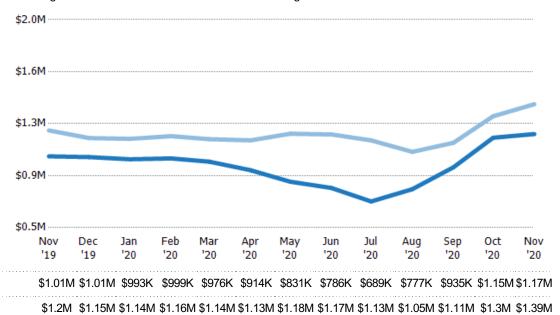
Current Year

Prior Year

### Average Listing Price vs Average Est Value

The average listing price as a percentage of the average AVM or RVM® valuation estimate for active listings each month.





164%

119% 114% 118%

118% 114% 115% 116% 117% 124% 142% 149%

### Median Listing Price vs Median Est Value

The median listing price as a percentage of the median AVM or RVM® valuation estimate for active listings each month.

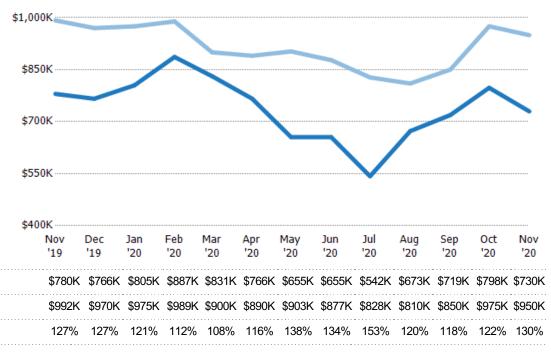
Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Avg Listing Price as a % of Avg Est Value

Avg Est Value

Avg Listing Price





Median Est Value

Median Listing Price

Med Listing Price as a % of Med Est Value

### Median Days in RPR

The median number of days between when residential properties are first displayed as active listings in RPR and when accepted offers have been noted in RPR

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Month/ Year	Days	% Chg.
Nov '20	63.5	-15.9%
Nov '19	75.5	-14.7%
Nov '18	88.5	7.3%



# Months of Inventory

Percent Change from Prior Year

Current Year

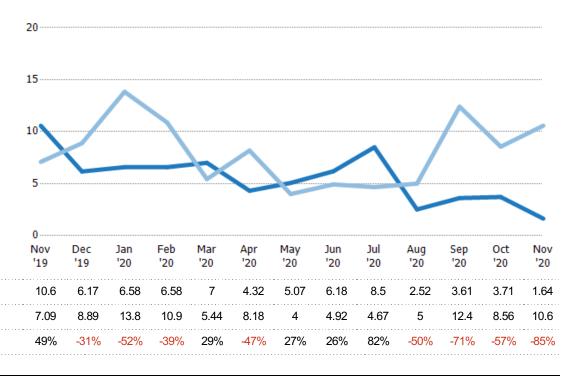
Prior Year

The number of months it would take to exhaust active listings at the current sales rate.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Months	% Chg.
Nov '20	1.64	-84.5%
Nov '19	10.6	49.1%
Nov '18	7.09	53.4%

Percent Change from Prior Year



Current Year

Prior Year

## **Absorption Rate**

The percentage of inventory sold per month.

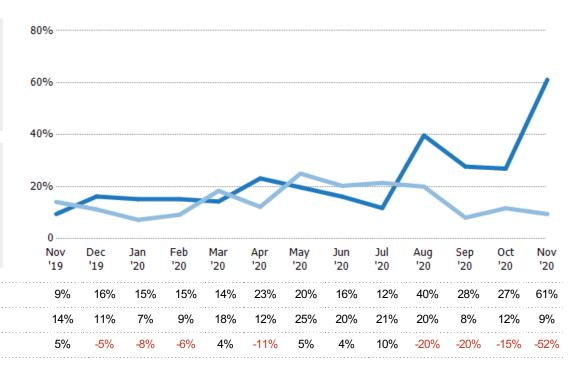
Filters Used
Custom Area: Carefree, Arizona Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Month/ Year	Rate	Chg.
Nov '20	61%	-51.7%
Nov '19	9%	4.7%
Nov '18	14%	-34.8%

Current Year

Change from Prior Year

Prior Year

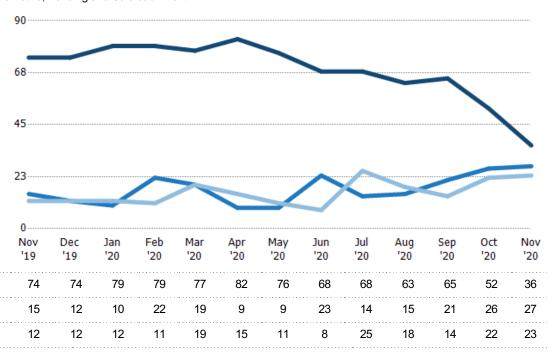


# Active/Pending/Sold Units

The number of residential properties that were Active, Pending and Sold each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence



Active

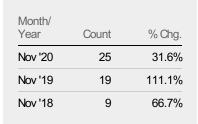
Pending

Sold

### **New Pending Sales**

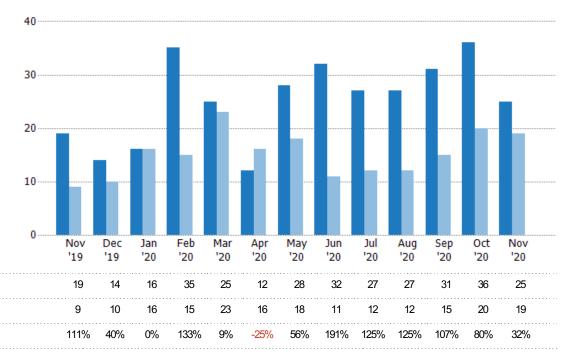
The number of residential properties with accepted offers that were added each month.





Current Year

Prior Year



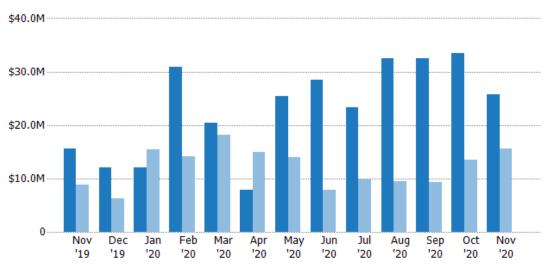
# New Pending Sales Volume

Percent Change from Prior Year

The sum of the sales price of residential properties with accepted offers that were added each month.

Filters Used	
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence	

Month/ Year	Volume	% Chg.
Nov '20	\$25.8M	64.9%
Nov '19	\$15.6M	76.4%
Nov '18	\$8.86M	35.8%



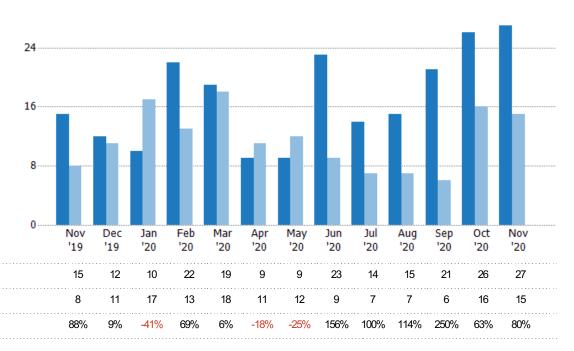


### **Pending Sales**

The number of residential properties with accepted offers that were available at the end each month.



Month/ Year	Count	% Chg.
Nov '20	27	80%
Nov '19	15	87.5%
Nov '18	8	100%



# Pending Sales Volume

Percent Change from Prior Year

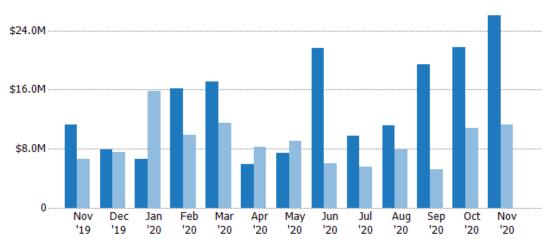
Current Year

Prior Year

The sum of the sales price of residential properties with accepted offers that were available at the end of each month.

Filters Used	
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single F Residence	

Month/ Year	Volume	% Chg.
Nov '20	\$26M	130.7%
Nov '19	\$11.3M	71.4%
Nov '18	\$6.59M	83.8%

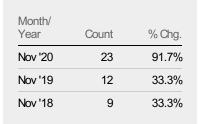


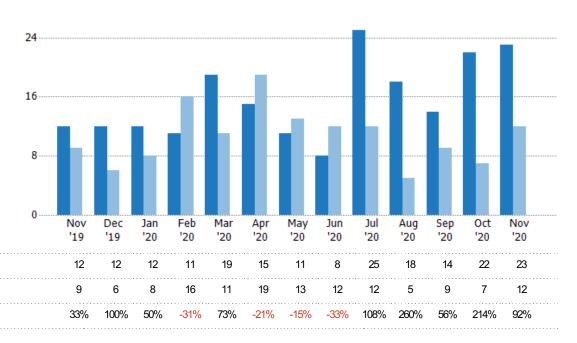


#### **Closed Sales**

The total number of residential properties sold each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence





#### **Closed Sales Volume**

Percent Change from Prior Year

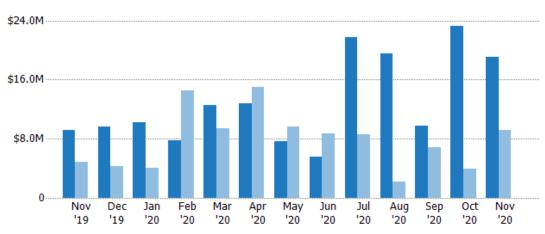
Current Year

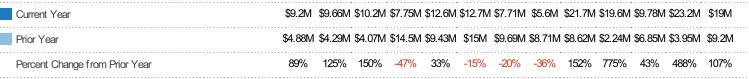
Prior Year

The sum of the sales price of residential properties sold each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area
Property Type: Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family Residence

Month/ Year	Volume	% Chg.
Nov '20	\$19M	106.7%
Nov '19	\$9.2M	88.5%
Nov '18	\$4.88M	52.3%

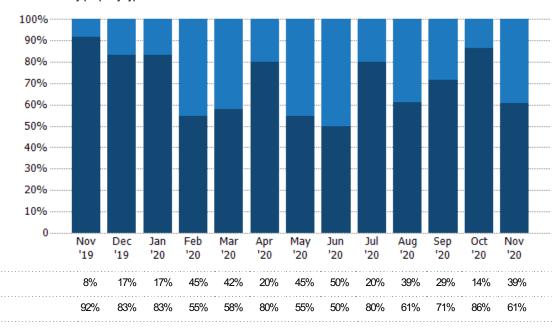




# Closed Sales by Property Type

The percentage of residential properties sold each month by property type.

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family



# **Average Sales Price**

Single Family Residence

Condo/Townhouse

The average sales price of the residential properties sold each month.

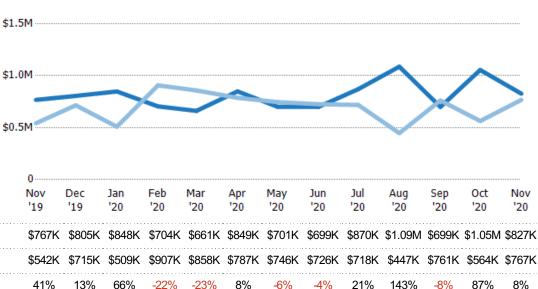
\$2.0M

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence



Percent Change from Prior Year





65%

#### **Median Sales Price**

The median sales price of the residential properties sold each month.

Filters Used
Custom Area: Carefree, Arizona Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Month/ Year	Price	% Chg.
Nov '20	\$725K	13.7%
Nov '19	\$638K	59.4%
Nov '18	\$400K	37.4%

Current Year

Prior Year



39%

-27%

46%

# Average Sales Price per Sq Ft

Percent Change from Prior Year

The average of the sales price divided by the living area of properties sold each month.

Filters Used	
Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Fami	ily
Mobile/Manufactured, Single Fami Residence	ily

Month/ Year	Price/sq ft	% Chg.
Nov '20	\$293	25.5%
Nov '19	\$234	8.3%
Nov '18	\$216	8.9%

Percent Change from Prior Year

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00						_<				×		
00												•••••
							Jun					
0 Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	0ct	
0 Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	

Current Year

Prior Year

54%

-15%

51%

### Median Sales Price per Sq Ft

The median of the sales price divided by the living area of properties sold each month.

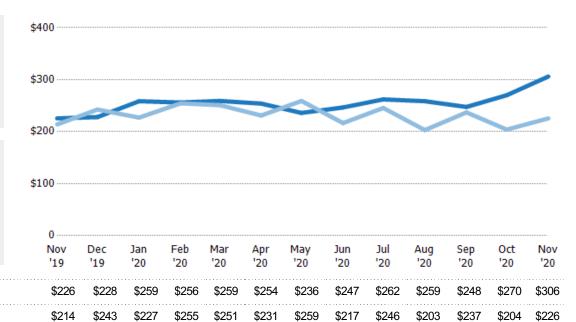
Filters Used
Custom Area: Carefree, Arizona Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Month/ Year	Price/sq ft	% Chg.
Nov '20	\$306	35.7%
Nov '19	\$226	5.4%
Nov '18	\$214	0.2%

Percent Change from Prior Year

Current Year

Prior Year



# Average Sales Price vs Average Listing Price

The average sales price as a percentage of the average listing price for properties sold each month.

5%

-6%

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Avg Sales Price as a % of Avg List Price





Avg List Price Avg Sales Price 1%

14%

3%

10%

14%

27%

36%

32%

### Median Sales Price vs Median Listing Price

The median sales price as a percentage of the median listing price for properties sold each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence



#### Average Sales Price vs Average Est Value

The average sales price as a percentage of the average AVM or RVM® valuation estimate for properties sold each month.

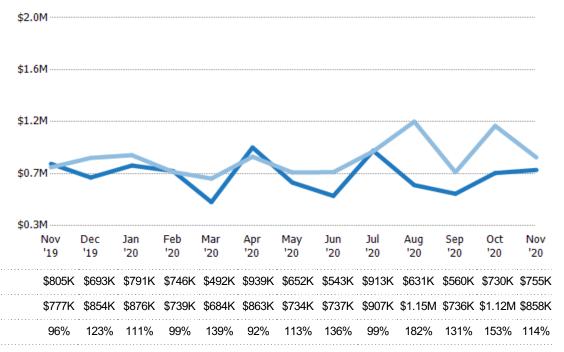
Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Med Sales Price as a % of Med List Price

Median List Price

Median Sales Price





Avg Est Value

Avg Sales Price

Avg Sales Price as a % of Avg Est Value

#### Median Sales Price vs Median Est Value

The median sales price as a percent of the median AVM or RVM® valuation estimate for properties sold each month.





## **Distressed Listings**

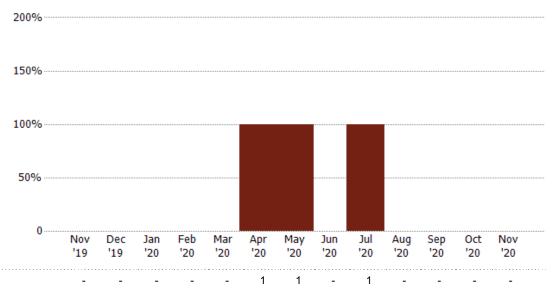
Median Est Value

Median Sales Price

The number of distressed residential properties that were for sale at the end of each month.



Med Sales Price as a % of Med Est Value





Current Year



# Market Data Report

#### **Distressed Sales**

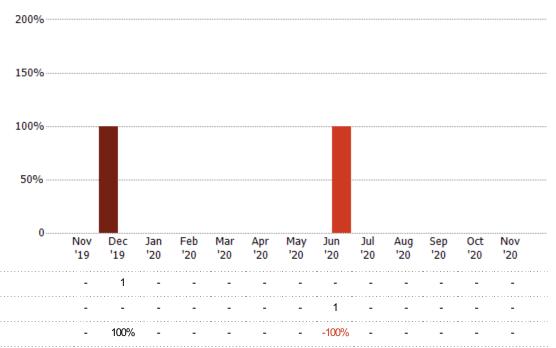
Current Year

Prior Year

Percent Change from Prior Year

The count of distressed residential properties sold each month.









# Sales Activity by ZIP

Nov 2020

ZIP	Pendings (Month End)	Pending Volume (Month End)	Sales	Sales Volume	Av g Sales Price	Median Sales Price	Av g Sales Price per Sq Ft	Median Sales Price per Sq Ft	Median Days In RPR
85377	27	\$26,049,316	23	\$19,017,525	\$826,849	\$725,000	\$285	\$291	45





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